

EXHIBIT 5

4/22/99 10:57 AM

NuTech Plastics Engineering, Inc.
Balance Sheet

	JAN-98	FEB-98	MAR-98	APR-98	MAY-98	JUN-98	JUL-98	AUG-98	SEP-98	OCT-98	NOV-98	DEC-98
ASSETS												
CURRENT ASSETS:												
Cash	189,661	510,810	520,290	786,684	18,928	176,020	73,562	(129,276)	205,183	4,135	295,522	94,323
Accounts Receivable	2,908,276	2,159,021	2,001,912	2,150,778	1,686,675	3,045,656	4,978,656	3,788,669	2,784,245	2,257,227	2,379,482	3,158,265
Inventory	379,868	395,603	365,523	366,409	219,655	387,414	467,030	378,911	271,049	349,296	293,437	350,558
Prepaid Expenses	-	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	88,829	89,114	80,948	73,432	96,396	29,660	29,667	23,785	31,403	22,939	33,192	31,833
TOTAL CURRENT ASSETS	3,566,634	3,254,548	2,968,673	3,377,303	2,021,655	3,638,751	5,440,914	4,022,089	3,291,880	2,642,647	3,001,633	3,634,980
FIXED ASSETS:												
Office Equipment	45,706	46,013	64,069	65,134	65,134	65,134	65,134	67,077	68,624	69,354	70,701	70,701
Plant Equipment	487,556	493,095	593,326	594,744	691,239	760,645	761,330	768,110	769,595	769,595	769,595	794,595
Leasehold Improvements	752,647	756,325	756,325	788,824	804,503	804,503	804,503	830,726	841,009	841,009	841,009	841,009
Vehicles	-	-	-	-	-	-	-	-	-	-	-	-
COST OF FIXED ASSETS	1,285,910	1,295,434	1,413,720	1,448,702	1,560,876	1,630,282	1,630,967	1,665,913	1,679,228	1,679,958	1,696,817	1,755,554
Accumulated Depreciation	(127,117)	(141,325)	(155,534)	(169,743)	(183,951)	(198,160)	(212,368)	(226,577)	(240,786)	(254,994)	(269,203)	(294,679)
BOOK VALUE OF FIXED ASSETS	1,158,793	1,154,108	1,258,185	1,278,960	1,376,925	1,432,123	1,418,599	1,439,336	1,438,442	1,424,963	1,427,615	1,470,875
OTHER ASSETS												
Net Organization Costs	14,987	14,604	14,220	13,837	13,453	13,070	12,686	12,303	11,919	11,525	11,152	10,768
TOTAL ASSETS	4,740,415	4,423,260	4,241,080	4,670,099	3,412,033	5,083,943	6,860,199	5,473,728	4,742,241	4,079,145	4,440,399	5,116,623
LIABILITIES												
CURRENT LIABILITIES:												
Accounts Payable	3,801,300	3,215,310	2,850,777	2,899,022	1,718,308	3,197,154	4,828,139	3,275,172	2,888,732	2,256,100	2,872,209	3,554,104
Payroll Taxes Payable	4,318	6,636	8,286	1,778	4,608	5,610	2,103	1,677	866	4,782	18,083	18,350
Other Accruals	246,793	340,723	366,050	523,460	416,960	632,110	756,877	683,277	402,011	346,411	110,611	65,020
Line of Credit	325,000	325,000	325,000	325,000	325,000	325,000	325,000	325,000	325,000	325,000	325,000	325,000
TOTAL CURRENT LIABILITIES	4,377,241	3,888,669	3,550,073	3,749,261	2,464,776	4,159,874	5,912,319	4,288,127	3,616,609	2,932,492	3,335,302	4,162,474
OTHER LIABILITIES:												
Loan Payable Shareholders	1,168,137	1,162,558	1,196,979	1,211,401	1,225,822	1,240,244	1,254,665	1,269,087	1,283,508	1,297,930	1,312,351	1,326,772
EQUITY												
Capital Stock	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
Retained Earnings	(904,863)	(747,987)	(605,973)	(390,562)	(378,564)	(416,173)	(386,784)	(180,485)	(257,876)	(251,275)	(297,853)	(472,622)
Total Equity	(804,863)	(647,987)	(505,973)	(290,562)	(278,564)	(316,173)	(286,784)	(80,485)	(157,876)	(151,275)	(197,853)	(372,622)
TOTAL LIABILITIES & EQUITY	4,740,415	4,423,260	4,241,080	4,670,099	3,412,033	5,083,943	6,860,199	5,473,728	4,742,241	4,079,145	4,440,399	5,116,623

NuTech Plastics Engineering, Inc.

Income Statement

For the Periods Ending

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	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	YTD TO DATE
SALES													
Production	471,853	565,349	562,208	900,964	632,696	296,951	251,535	728,348	454,406	532,960	463,301	459,588	5,500,321
Tooling	80,200	4,150	81,301	53,740	7,194	254,462	739,417	243,613	61,000	14,600	7,650	11,600	1,558,948
Division II Purchasing	736,143	490,527	487,519	507,526	543,784	1,851,965	1,960,437	363,833	195,700	145,817	1,043,078	1,137,047	9,524,377
Miscellaneous Sales	600	-	5	-	-	-	-	623	-	-	-	-	1,239
Research & Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Gross Sales	1,288,836	1,061,026	1,231,034	1,562,250	1,183,676	2,403,378	2,951,390	1,336,417	652,106	785,527	1,520,979	1,608,234	17,584,852
COST OF SALES													
Production	223,644	272,040	322,189	432,768	295,426	148,765	147,850	363,501	281,633	308,805	262,783	252,077	3,251,481
Tooling	82,500	2,700	80,750	62,288	64,871	257,112	775,181	152,592	44,100	28,463	28,463	125,417	1,738,073
Division II Purchasing	720,381	476,698	476,698	592,349	595,457	1,867,328	1,968,668	353,635	151,432	141,012	1,007,586	1,098,709	9,380,649
Miscellaneous Sales	-	-	-	-	-	-	-	-	-	-	-	-	-
Research & Development	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cost of Sales	1,006,925	751,438	880,734	1,087,404	885,754	2,273,506	2,891,699	869,728	435,164	493,917	1,298,832	1,476,203	14,371,203
GROSS PROFIT	282,311	309,588	350,300	474,845	297,922	129,573	59,691	466,689	196,942	291,610	222,147	132,032	3,213,649
OPERATING EXPENSES:													
Advertising & Promotion	-	-	-	-	-	-	-	-	-	-	-	-	-
Uncollectible Accounts	-	-	-	-	-	-	-	-	-	-	-	-	-
Contract Services	5,527	2,800	3,119	5,112	7,593	5,294	5,666	9,401	6,909	18,104	79	476	143
Depreciation	14,592	14,592	14,592	14,592	14,592	14,592	14,592	14,592	14,592	14,592	14,592	14,592	143
Maintenance	4,761	2,405	5,377	1,649	66,719	15,748	37,643	17,243	13,791	25,309	22,554	33,361	247,760
Engineering	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Rent	68,677	61,563	61,563	61,563	61,563	61,563	95,749	100,898	99,884	100,589	100,278	104,764	999,151
Freight & Delivery	993	1,727	5,878	8,789	1,321	10,611	3,167	2,729	3,793	2,638	1,199	1,282	43,536
Insurance:	-	-	-	-	-	-	-	-	-	-	-	-	-
Health	4,958	8,260	8,911	12,059	10,347	10,550	10,024	9,314	11,400	14,541	13,250	14,067	127,681
Liability	-	-	-	-	-	-	-	-	-	-	-	-	-
Worker's Compensation	-	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest	18,085	17,653	16,949	17,451	16,899	17,220	17,491	17,220	17,130	16,606	17,480	17,730	163,369
Miscellaneous	721	835	3,615	1,734	905	444	608	848	848	486	1,572	5,058	207,913
Office Expense	1,768	2,046	1,271	1,045	346	1,797	2,155	2,253	1,541	3,182	1,669	1,677	19,367
Payroll:	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	90,367	104,036	107,830	109,843	136,656	111,706	132,979	123,335	117,668	154,450	138,240	178,498	1,506,587
Taxes	7,781	10,978	10,591	10,216	12,286	9,310	11,354	10,624	10,203	12,692	13,303	10,960	130,308
Professional Fees	3,582	5,717	2,335	8,052	2,726	3,148	280	4,504	6,779	3,335	1,620	2,519	44,636
Building Rent	44,094	44,094	44,094	44,094	44,094	44,094	44,094	44,094	44,094	44,094	44,094	44,094	44,094
Supplies	13,735	15,735	18,331	9,653	11,477	13,753	19,003	12,493	26,063	15,416	10,575	9,216	175,450
Taxes	9,751	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400	7,400	99,864
Telephone	1,483	1,547	2,384	2,410	2,689	3,232	2,409	3,099	2,807	3,422	3,179	2,307	31,068
Travel & Entertainment	3,919	5,658	10,872	3,288	5,809	3,069	3,128	3,550	2,806	5,177	5,168	6,903	59,347
Utilities	17,696	17,390	17,390	20,602	19,464	14,183	19,917	15,512	16,719	23,751	17,532	23,612	202,784
Vehicle Expense	3,537	1,851	1,145	3,553	6,781	2,314	3,194	4,314	2,988	7,730	3,882	2,571	43,859
Overhead Assigned	(132,306)	(171,708)	(120,971)	(87,186)	(158,239)	(184,868)	(391,322)	(150,315)	(152,385)	(228,588)	(189,040)	(224,636)	(2,201,564)
TOTAL OPERATING EXPENSES	183,763	155,077	211,684	251,789	288,093	169,522	32,125	262,463	278,214	386,764	269,907	319,434	2,718,826
OPERATING INCOME (LOSS)	98,548	154,511	138,616	213,056	9,839	(39,950)	27,565	204,226	(81,272)	(47,660)	(47,760)	(187,402)	494,823
OTHER INCOME	1,570	2,495	3,377	-2,355	2,160	1,823	2,073	3,882	1,755	1,755	1,182	12,632	37,636
NET INCOME (LOSS)	100,117	156,996	141,994	215,411	11,999	(37,609)	29,389	208,299	(77,351)	(45,878)	(46,578)	(174,769)	532,459

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NuTech Plastics Engineering, Inc.
Balance Sheet

	JAN-99	FEB-99	MAR-99	APR-99	MAY-99	JUN-99	JUL-99	AUG-99	SEP-99	OCT-99	NOV-99	DEC-99
ASSETS												
CURRENT ASSETS:												
Cash	791,507	32,456	202,620	121,618	265,545	-	-	-	-	-	-	-
Accounts Receivable	2,053,368	1,629,265	1,672,856	1,804,799	1,143,592	-	-	-	-	-	-	-
Inventory	336,418	359,342	447,595	395,946	430,303	-	-	-	-	-	-	-
Unbilled Tooling	-	-	-	-	475,250	-	-	-	-	-	-	-
Prepaid Expenses	31,837	38,095	38,324	38,919	39,150	-	-	-	-	-	-	-
Other Current Assets	3,213,131	2,059,159	2,361,395	2,361,282	2,353,840	-	-	-	-	-	-	-
TOTAL CURRENT ASSETS												
FIXED ASSETS:												
Office Equipment	71,243	71,293	74,230	76,143	76,143	-	-	-	-	-	-	-
Plant Equipment	794,595	794,595	797,031	811,467	801,887	-	-	-	-	-	-	-
Leasehold Improvements	841,009	841,009	841,009	841,775	841,775	-	-	-	-	-	-	-
Vehicles	59,250	59,250	59,250	59,250	59,250	-	-	-	-	-	-	-
COST OF FIXED ASSETS												
Accumulated Depreciation	1,766,097	1,766,147	1,771,519	1,788,635	1,779,054	-	-	-	-	-	-	-
BOOK VALUE OF FIXED ASSETS												
	(315,763)	(333,687)	(351,611)	(369,535)	(387,459)	-	-	-	-	-	-	-
	1,450,334	1,432,460	1,419,908	1,419,100	1,391,596	-	-	-	-	-	-	-
OTHER ASSETS												
Net Organization Costs	10,385	10,001	9,618	9,234	8,850	-	-	-	-	-	-	-
TOTAL ASSETS												
	4,673,850	3,501,620	3,790,921	3,789,616	3,754,286	-	-	-	-	-	-	-
LIABILITIES												
CURRENT LIABILITIES:												
Accounts Payable	3,511,780	2,824,040	3,524,831	4,084,888	4,431,742	-	-	-	-	-	-	-
Payroll Taxes Payable	24,135	28,474	31,131	29,771	31,037	-	-	-	-	-	-	-
Other Accruals	75,020	85,020	30,000	40,000	50,000	-	-	-	-	-	-	-
Line of Credit	525,000	525,000	525,000	525,000	525,000	-	-	-	-	-	-	-
TOTAL CURRENT LIABILITIES												
	4,135,934	3,462,534	4,110,962	4,679,659	5,037,779	-	-	-	-	-	-	-
OTHER LIABILITIES:												
Loan Payable Shareholders	1,343,357	1,359,942	1,376,526	1,393,111	1,409,696	-	-	-	-	-	-	-
EQUITY												
Capital Stock	100,000	100,000	100,000	100,000	100,000	-	-	-	-	-	-	-
Retained Earnings	(905,441)	(1,420,855)	(1,796,567)	(2,383,152)	(2,793,188)	-	-	-	-	-	-	-
Total Equity	(805,441)	(1,320,855)	(1,696,567)	(2,283,152)	(2,693,188)	-	-	-	-	-	-	-
TOTAL LIABILITIES & EQUITY												
	4,673,850	3,501,620	3,790,921	3,789,616	3,754,286	-	-	-	-	-	-	-

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For the Periods Ending.

SALLES	JAN-92	FEB-92	MAR-92	APR-92	MAY-92	JUN-92	JUL-92	AUG-92	SEP-92	OCT-92	NOV-92	DEC-92	YEAR TO DATE
Production	311,459	234,633	385,122	314,459	308,505								1,554,178
Tootling	51,806	158,257	33,320	18,700	(4,800)								257,283
Division II Purchasing	140,033	128,910	663,038	612,927	152,927								1,696,966
Miscellaneous Sales	-	-	6,477	23,269	1,013								30,758
Research & Development	-	-	-	-	-								-
Gross Sales	503,299	521,801	1,087,957	968,484	457,645	-	-	-	-	-	-	-	3,539,185
COST OF SALES													
Production	195,860	102,315	207,231	210,041	216,127								931,573
Tootling	117,515	240,588	94,450	128,331	27,115								607,970
Division II Purchasing	134,647	123,146	539,929	590,278	147,046								1,635,046
Miscellaneous Sales	-	-	-	-	-								-
Research & Development	-	-	-	-	-								-
Total Cost of Sales	448,022	466,019	941,610	928,651	390,288	-	-	-	-	-	-	-	3,174,589
GROSS PROFIT	55,277	55,782	146,347	39,833	67,357	-	-	-	-	-	-	-	364,595
OPERATING EXPENSES:													
Advertising & Promotion	-	-	-	-	-	-	-	-	-	-	-	-	120
Uncollectible Accounts	-	-	-	-	-	-	-	-	-	-	-	-	375
Contract Services	9,950	26,722	18,113	24,496	7,965								97,246
Depreciation	18,308	18,308	18,308	18,308	18,308								91,538
Maintenance	19,576	14,599	20,575	18,745	35,075								108,570
Engineering	-	-	-	-	-								-
Equipment Rent	100,564	100,564	100,564	116,629	116,629								534,951
Freight & Delivery	1,246	9,199	18,318	7,100	5,605								41,559
Insurance:													
Health	12,685	13,213	12,672	17,097	11,479								67,146
Liability	-	-	-	-	-								-
Worker's Compensation	157	-	-	6,565	1,645								8,367
General	-	-	-	-	2,116								2,116
Interest	20,766	20,361	21,778	16,634	20,702								100,241
Miscellaneous	1,324	2,012	1,653	5,468	1,890								12,358
Office Expense	967	1,492	3,335	3,520	2,855								12,168
Payroll:													
Hoges	191,442	147,467	163,731	213,705	173,658								390,004
Taxes	20,623	16,272	16,170	19,117	16,090								88,272
Professional Fees	905	1,865	1,095	3,156	420								8,243
Building Rent	75,927	75,927	75,927	75,927	75,927								379,634
Supplies	22,402	12,466	5,351	15,720	10,206								66,145
Taxes	11,975	10,000	10,000	10,000	10,000								53,975
Telephone	624	3,388	2,427	1,290	4,403								12,131
Travel & Entertainment	4,280	2,605	5,517	5,654	2,269								21,325
Utilities	22,390	16,781	25,873	24,072	23,414								112,530
Vehicle Expense	8,840	3,106	3,656	6,481	5,477								27,559
Overhead Assigned	(58,043)	76,090	(3,862)	17,650	(69,234)								(37,400)
TOTAL OPERATING EXPENSES	488,908	572,436	523,111	627,335	477,392	-	-	-	-	-	-	-	2,689,182
OPERATING INCOME (LOSS)	(431,631)	(516,654)	(376,764)	(587,502)	(410,016)	-	-	-	-	-	-	-	(2,324,587)
OTHER INCOME (LOSS)	4,307	1,240	1,052	916	7,516	-	-	-	-	-	-	-	7,516
NET INCOME (LOSS)	(429,324)	(515,414)	(375,712)	(586,586)	(410,036)	-	-	-	-	-	-	-	(2,317,071)

NuTech Plastics Engineering, Inc.

NuTech Plastics Engineering, Inc.

Cost of Sales by Product
For the Periods Ending

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	MAR-99	APR-99	MAY-99	JUN-99	JUL-99	AUG-99	SEP-99	OCT-99	NOV-99	DEC-99	YEAR-TO-DATE
Cost of Goods Sold											
Tooling	117,515		240,558								
Division 2 Purchasing	134,647		123,146								
Miscellaneous Sales											507,970
Research & Development											1,615,046
Delphi	101,838										
Chrysler	9,034										225,874
Johnson Controls	44,452										52,460
Gr Products	9,770										286,888
Briskin Manufacturing											150,881
GMSPCO											
Powerttrain	12,980										{26,697}
Oxford Suspension Limited	2,001										78,408
Stant	305										7,939
Reacom	15,480										1,661
Buckley Manufacturing											59,103
Mecal Fabricating Division											2,473
	418,022	456,019	941,510	29,857	52,726	30,288					82,583
											3,174,589
	55,277	55,782	146,347	39,833	67,357						364,595